



PATENTS/TRADEMARK/COPYRIGHT SUPPLEMENT

Name of Applicant: _____

1. Areas of Practice

Please provide a breakdown of the firm's intellectual property practice according to the percentage listed under "Patents, Trademarks & Copyrights" in the area of practice section of the application.

- | | | |
|--|-------|---|
| (A) Intellectual Property Litigation | _____ | % |
| (B) Patent Infringement Counseling | _____ | % |
| (C) Domestic Patent Prosecution | _____ | % |
| (D) Foreign Patent Prosecution | _____ | % |
| (Please provide a narrative) | | |
| (E) Trademark & Copyright Registration & Licensing | _____ | % |
| (F) Other (specify) _____ | _____ | % |
| | _____ | % |
| | _____ | % |

2. Industry Areas

Please provide a breakdown of the firm's intellectual property practice by indicating the percentages of gross revenues derived from intellectual property matters within the following industries.

- | | | |
|---|-------|---|
| (A) Chemical | _____ | % |
| (B) Biotechnical | _____ | % |
| (C) Pharmaceutical | _____ | % |
| (D) Industrial | _____ | % |
| (E) Mechanical | _____ | % |
| (F) Computer (including hardware, software, semiconductors) | _____ | % |
| (G) Electrical (other than computer) | _____ | % |
| Other (specify) _____ | _____ | % |
| | _____ | % |
| | _____ | % |

(Percentages listed must equal the total percentage listed under "Patent, Trademarks & Copyrights.")

3. Patent Searches

- (A) When undertaking a patent search, is it the policy and practice of the firm to set forth in an engagement letter the nature, scope and limitations of a proposed patent search? ☐ Yes ☐ No
If No, please explain. _____
- (B) Does the firm engage the services of third parties to carry out patent searches? ☐ Yes ☐ No
If yes, please explain. _____
- (C) Is it the policy and practice of the firm to memorialize the results of a patent search in a written opinion letter?
☐ Yes ☐ No
If No, please explain. _____
- (D) When rendering an opinion letter as to the results of a patent search, is it the policy and practice of the firm to qualify the opinion by reference to the nature, scope and limitations of the search conducted? ☐ Yes ☐ No
If No, please explain. _____

4. Filings

- (A) (i) Is the firm's responsibility for payment of maintenance fees, taxes or annuities clearly stated in the engagement letters? ☐ Yes ☐ No
If No, please explain. _____
- (ii) If the client is responsible, or authorization is necessary, are notices of required payments sent well in advance of the due dates? ☐ Yes ☐ No
If No, please explain. _____
- (iii) Is the system for sending such notices computerized? ☐ Yes ☐ No
- (B) What calendar or docketing system is employed by the firm to record, monitor and comply with filing deadlines and other time limitations in connection with securing Domestic and Foreign patents? _____
- (C) What policy and practice does the firm follow to ensure that the client is notified of all such deadlines and other time limitations? _____

5. Foreign Patent

- (A) To what extent is foreign patent work performed by:
- (i) The firm? _____
- (ii) Associate counsel? _____
- (B) For foreign patent filings, is client made aware of the limited time frame for these filings and the additional requirements necessary to complete the filings? ☐ Yes ☐ No
If No, please explain. _____
- Is the client requested to sign a statement when declining to file a patent both domestically and internationally? ☐ Yes ☐ No
If No, please explain. _____
- (C) Are foreign patents handled by a separate unit? ☐ Yes ☐ No

I/We understand the information herein becomes a part of the Professional Liability Application and is subject to the same representations and conditions.

X

Signature of Applicant (Must be signed by Partner, Owner or Officer)

X

Date