



Law Firm Name: \_\_\_\_\_

1. Complete the following chart regarding the law firm's insurance defense practice:

Major Insurers Represented	Type of Defense: Medical Malpractice (Med Mal) Professional Liability (Prof) Product Liability (Product) Automobile (Auto) General Liability (GL) Other (include a description)	How long has the law firm represented this insurer?	Percentage of the firm's billings derived from this client:	Is the law firm a member of this insurer's list of panel counsel for receiving assignments?
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

If the law firm is not a member of the panel counsel for any of the Insurers represented, please provide a brief explanation of the services provided.

\_\_\_\_\_

2. Within the past 12 months, has the law firm provided coverage opinions to any insurer? ..... ☐ Yes ☐ No
3. If yes, are such opinions provided in the same case in which the law firm is also representing the policyholder? ..... ☐ Yes ☐ No
4. Does the law firm ever act as supervisory counsel for an insurer? ..... ☐ Yes ☐ No  
(i.e., assigning or supervising other defense counsel)

For residents of all states except CO: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto or knowingly helps with intent to defraud, commits a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties.

Colorado: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Professional liability insurance offered through Attorney Shield is underwritten by Professional Solutions Insurance Company (doing business in California as PSIC Insurance Company).

Signature/Title of Law Firm Representative \_\_\_\_\_

Date \_\_\_\_\_

Soliciting Agent \_\_\_\_\_

Agency Name \_\_\_\_\_



Professional  
SOLUTIONS

INSURANCE  
COMPANY

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