

Westport Insurance Corporation

CLAIM SUPPLEMENT

Section I: General Claims Information

1. Full Name of Applicant/Insured firm:

2. Full name of claimant/plaintiff:

3. Date claim/incident made against firm (MM/DD/YYYY): ____ / ____ / ____
4. Date claim reported to insurance carrier (MM/DD/YYYY): ____ / ____ / ____
5. Date of alleged error: (MM/DD/YYYY): ____ / ____ / ____ . If the error if alleged to have occurred over a period of time, please indicate the start and end date of said period (MM/DD/YYYY): ____ / ____ / ____ to ____ / ____ / ____ .
6. Please indicate if this claim: ☐ Was previously reported to Westport as a claim/potential claim under a Westport Insurance Policy
☐ Was previously reported to Westport as a claim/potential claim reported under another carrier's policy
☐ Has never been reported to Westport

NOTE: This form should not be used to report new claims. Please follow the appropriate procedure as indicated by your Westport policy.

If this claim was previously reported to Westport as a claim/potential claim under a Westport Insurance Policy, no further information is required

Section II. Other Claims Information

7. Indicate whether: ☐ claim/suit
☐ incident/potential claim
8. Full name of individual(s) involved in claim/incident:

9. Name of firm involved in claim/incident if different than above

10. Other parties against whom this claim was made:

11. Name of Insurance Company:

12. The claim is: ☐ open
☐ closed

13. Please complete the following for all open and closed claims:

- A. Total amounts paid to date (including deductible): \$ _____
- B. Loss paid in excess of Deductible: \$ _____
- C. Expenses paid in excess of Deductible: \$ _____

If claim is still open:

- D. Insurance company's loss reserve: \$ _____
- E. Claimant's settlement demand: \$ _____ ☐ None Made
- F. Defendant's offer for settlement: \$ _____ ☐ None Made

If the claim is closed:

- G. Indicate date closed: (MM/DD/YYYY): ____ / ____ / ____

H. Indicate how resolved:

- ☐ Settlement via Court judgment
- ☐ Settlement via formal mediation/arbitration
- ☐ Out of court settlement
- ☐ Jury trial
- ☐ Bench trial
- ☐ Claim dismissed by Claimant without settlement
- ☐ Dismissed via motion
- ☐ Claim never developed
- ☐ Other

14. Provide a full description of the engagement, the events leading up to the claim / potential claim, the allegations asserted against your firm and the current status of the matter. Please indicate whether or not the claimant was your client; if not, fully explain claimant's relationship to client.

15. What action has your firm taken to prevent a recurrence of such a claim in the future?

16. Do you continue to service client? ☐ Yes
☐ No
☐ Not Applicable

I understand information submitted herein becomes a part of the application and is subject to the same conditions as stated on the Application.

THIS SUPPLEMENT MUST BE SIGNED BY AN OWNER, PARTNER OR PRINCIPAL OF THE FIRM.

Signature

Date

Title

The Applicant understands and agrees that she or he is obligated to report any changes in the information provided in the supplement that occur after the date of the application and before policy inception.